



CHANGE ACCOUNT EXECUTIVE REQUISITION

要求轉換經紀人通知

To 致: M&F Asset Management Limited 漢豐資產管理有限公司

Please return your completed form by fax, email or mail 請將已填妥的表格以傳真, 電郵或郵寄至本公司。

Date 日期: _____

Client Name 客戶姓名:	Account No. 帳戶號碼:
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With effective from _____ (dd/ mm/ yyyy), I/ we hereby request to change Account Executive _____ (A.E. Name) _____ (A.E. Code) to serve my/our following accounts:

本人/ 吾等現要求 貴公司由 _____ 年 _____ 月 _____ 日 (生效日期) 起轉換 _____ (經紀人名稱) 編號: _____ 為本人/吾等之經紀人, 服務本人/ 吾等之下列帳戶:

Account Number 帳戶號碼	
Please clarify the reason of this change of A.E. 轉換原因 (請說明轉換原因)	
<input type="checkbox"/> Familiar with new A.E.	與新經紀相熟
<input type="checkbox"/> Referred by friends	朋友介紹
<input type="checkbox"/> A.E Resignation	經紀 離職
<input type="checkbox"/> A.E. no time to follow up	經紀無暇跟進
<input type="checkbox"/> Others, please state	其他, 請說明

I/We understand the above requisition will be effective upon the Company confirmation.

本人/吾等明白上述要求需待 貴公司方才正式生效。

Client's Signature 客戶簽署	AE's Signature 經紀簽名
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For Official Use Only

Received by	Approved by RO	Input by	Approved by SM
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